

Legacy Giving Made Easy

by Kaye Black

What kind of footprint will you leave when you are gone? Will your values and beliefs live on, and if so how?

One thing I learned from the way my parents lived is that you don't have to be wealthy to be generous. They married during the depression years and, while neither of them ever earned a big salary, they were always faithful and generous to their church and community throughout their lifetime.

Every year when Joe and I talk about the organizations we want to support, like The Children's Center, we are grateful to live in a generous community with so many people who contribute time, talents and resources to make life better for others. Realizing that we are always wishing we could give more, while at the same time knowing that in retirement we don't want to run out of money, we found a solution that works for us – legacy giving.

Let's face it, we are finite creatures and we won't be here forever! Working through our financial advisors, we designated some "tomorrow dollars" to a few organizations that are special to us, those that have a mission that best aligns with our shared values, passions and beliefs.

A gift to The Children's Center in your will could be the most rewarding gift you ever make. You can know that future generations of local children will have the opportunity to get a great start in life! There are a number of easy ways to move money to charities when you die, including re-designating the beneficiary in your IRA or your life insurance. Your financial advisors can help you make the decisions that work best for you.

Please consider becoming a founding member of The Children's Center Legacy Society today. All you need to do is add The Children's Center to your estate plans, and complete the Legacy Society form provided.

Tax laws are complex and subject to change. The Children's Center, Inc. does not provide any tax or legal advice. Individuals should consult their financial advisor or attorney before making any tax or legal related decisions.

CONFIDENTIAL CHARITABLE BEQUEST INTENT FORM for The Children's Center, Inc. Legacy Society

This is for informational purposes only. Your estate is not legally bound by submitting this statement. Your intentions remain revocable and can be modified at any time.

I/we want to join The Children's Center Legacy Society.

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone(s) _____ Email _____

You may list my/our name(s) as members of The Children's Center Legacy Society to motivate others to consider legacy gifts.

I/we prefer to remain anonymous.

You may designate a specific amount, a percentage of your estate, and/or make us beneficiary of a retirement plan, life insurance, or annuity. **No information you share with us will be disclosed without your permission.**

Will

Retirement Plan / IRA

Life Insurance

Other (describe) _____

Date _____ Signature _____

Date _____ Signature _____