

Transferring Gifts of Marketable Securities (Stocks and Bonds) To the Children's Center

The Children's Center welcomes contributions in the form of marketable common stock, bonds or other securities. Contributors often find that the contribution of appreciated securities provides additional tax benefits. We encourage you to discuss these tax benefits with your accountant.

The Children's Center has a brokerage account with Raymond James Financial Services. In order to transfer securities to our account, you will need the following information:

Name of Brokerage:	Raymond James Financial Services
Name of Account:	Children's Center, Inc.
Account Number:	670L8080
Raymond James's DTC Number:	0725
Children's Center Tax ID Number:	57-0485356
Agent Phone Number:	1-843-839-8970

To make a contribution of securities, contact the brokerage firm or Mutual Fund company where the securities are held and ask them their procedure for gifting shares. They will usually have a form for you to complete or will request a letter of instruction similar to the sample below:

Date _____

TO: Your Broker

Please transfer _____ shares of _____
purchased on _____ from our account number _____
in the name of _____ to:

Children's Center Inc
c/o Raymond James
880 Carillon Parkway
St Petersburg, FL 33716

Children's Center Raymond James Account # 670L8080
Raymond James DTC# 0725

Please transfer these shares of stock via DTC as soon as possible and confirm the date when completed. If there are any questions, please call me at _____.

Sincerely,

IMPORTANT: Please notify Jody Levitt, Executive Director of the Children's Center, at PO Box 22564, Hilton Head Island, SC 29925 or at Jody.Levitt@thechildrenscntersc.org with the name and number of shares being transferred so that the Children's Center can match the contribution with the donor.

The Children's Center will send the donor a letter confirming the number of shares and name of the security or securities contributed and the date the contribution was received.